

Complete this form **to change** the level of your contributions to the JMI Wealth KiwiSaver Scheme if you are not an employee, e.g. self-employed, stay-home parent, child, or beneficiary. If you have become a non-employee for the first time and want to save regularly, you will also need to complete a direct debit authority form.

JKS22 – 22.03.2024

Your details

IRD number: - - (You must enter your IRD number)

Name:

Date of birth: (dd/mm/yyyy)

Phone: ()

Home address:

Town/city:

Post code:

Email:

Your savings level – if you are not an employee (including the self employed, children, non-working spouses)

If you are not an employee, you can save any regular amount you agree with the Manager and at any time a one-off amount. Your regular savings (if any) will be direct debited from your bank account. If you intend

There are no minimum or maximum contribution levels.

One-off lump sum

I wish to contribute a lump sum of \$ and

I have made this payment directly into the **JMI Wealth KiwiSaver Scheme** bank account on dd/mm/yyyy)

Bank ASB
Branch Auckland North Wharf
Number 12-3244-0021856-00

Include your name and member number or IRD number on the bank reference

Regular savings

I wish to contribute \$ weekly or fortnightly or each month.

Note: You can change the amount and frequency at any time.

I would like the direct debit to start from (dd/mm/yyyy)

Your investment strategy

Your future contributions will be invested in the same way contributions to your KiwiSaver Account are currently invested. You can change your investment options at any time.

If you wish to change your investment strategy you should also complete an investment option change form, or change it online by logging in at www.jmiwealthkiwisaver.co.nz.

Signature

Your signature: _____

Date: _____

Note: Unless you advise otherwise, communication material, where appropriate, is provided by the JMI Wealth KiwiSaver Scheme via email to ensure timely delivery of service.