

Under KiwiSaver, if you have permanently emigrated from New Zealand to a country other than Australia, after one year you can apply to the Manager for approval to withdraw your funds and close your KiwiSaver account. Under this option, any government contributions you have received since joining will be returned to the Government. You keep any **interest earned** on the **government contributions**, and if you have received the **\$1,000 kick-start** you can also keep it.

If it is less than one year since you permanently emigrated, you also have the option at any time after permanently emigrating to transfer the balance of your account to a foreign superannuation scheme.

If you have permanently emigrated to Australia, you can apply to transfer your KiwiSaver scheme to your Australian superannuation scheme. Please see the Permanent Emigration to Australia form, available at www.jmiwealthkiwisaver.co.nz or by calling us on **0800 80 87 87**.

Application

To apply to the Manager to withdraw your KiwiSaver account due to permanent emigration you will need to take the following steps:

1. Complete the attached form to apply to withdraw due to permanent emigration.
2. Complete the statutory declaration over the page, and have it signed by a Justice of the Peace (JP), or equivalent person able to witness statutory declarations.
3. Attach evidence to satisfy the Manager that you have permanently emigrated and have been gone from New Zealand for at least one year. This should include:
 - proof of departure from New Zealand such as travel arrangements;
 - certified copy of passport;
 - proof of an overseas address that you have resided at since leaving New Zealand;
 - visa details if relevant;
 - evidence to support your claim to have permanently emigrated, such as address details, employment confirmation, power bills, bank statements.
4. Send your application form together with the supporting documentation to us at contact@myjmiwealthkiwisaver.co.nz or by post.
5. Your application will be considered by the Manager for approval, and the outcome advised to you.
6. If approved, your KiwiSaver account balance will be paid to your bank account and any government contributions will be refunded to the government.

Complete this form to apply to the Manager to withdraw your account balance from the JMI Wealth KiwiSaver Scheme due to having permanently emigrated from New Zealand to a country other than Australia. Send the completed form to us at contact@myjmiwealthkiwisaver.co.nz or post to PO Box 105262, Auckland City, Auckland 1143.

JKS34 – 22.03.2024

Your details

Note, if you have not previously provided documents that verify your identity and your address, you will need to provide them before a payment can be made.

IRD number - -

Name: ("the Member")

Date of birth: (dd/mm/yyyy)

Phone: ()

Address

Town/ city

Post code:

Email:

Evidence

1. I attach evidence of my permanent emigration from New Zealand (please tick)
(eg, passport detail; evidence of travel arrangements; proof of residence at current address; power bills; employment details)

2. I understand that any government contributions in my account will be refunded to the government. (please tick)

3. I request payment of my account balance to the following account:

Account name

Bank name

Branch name

Account number

If the account is an overseas currency account, all bank fees and costs associated with the payment will be deducted from the payment. Please attach a deposit slip that shows the account details.

Statutory declaration

I, (full name)
(Declarant)

Address

Occupation

Solemnly and sincerely declare, that:

I permanently emigrated from New Zealand on _____ (dd/mm/yyyy)

I make this solemn declaration conscientiously believing the same to be true, and by virtue of the Oaths and Declaration Act 1957.

Signature of Declarant _____

Witness¹

Declared at

this

day of

20

Before me

¹ A Justice of the Peace, or other person (e.g. notary public, solicitor, officer of the court) authorised to take and receive Statutory Declarations